



## NewsNetwork



### Malls, REVIVE and SURVIVE!



Shop and Be Rewarded Campaign

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NLA (sf) Employment RM145B

**PPK Malaysia Shopping Industry** Survey 2020

## President's Message

Dear members,

e are already at the end of Q1 this year, with the roller coaster year of 2020 behind us. While the past year until now has really been challenging for all of us, time has still flown by really fast.

We started the year with Movement Control Order (MCO) 2.0 imposed in most states from 13 January 2021 which was then extended until 3 March. This progressed to Conditional Movement Control Order (CMCO) from 4 March until 31 March.

Although the authorities have allowed more types of businesses to operate during MCO 2.0 in consideration of economic survival, there were many categories including the fashion trade which were only allowed to operate just a few days prior to the Chinese New Year festive season. This had put a damper on the usual pre-festive shopping and shoppers took time to return to our malls. Now with CMCO in place and Standard Operating Procedures (SOP) relaxation on many fronts, footfall is in the recovery process for most malls.

However, within this scenario, the authorities recently imposed exorbitant penalties for non-compliance of SOPS for both individuals and businesses, effectively negating public confidence and scaring off our shoppers. While the overall intent is good to ensure full compliance with SOPs so that we all can thwart the spread of the pandemic, we opine that such draconian action is overkill and unnecessarily excessive.

We also hope that the authorities can continue to present more positive news on the current situation like the status of vaccinations and the good progress of recovered cases so that these will boost public confidence and the economy in turn.

At the same time, as our industry struggles to preserve cashflow and strives valiantly to recover as soon as possible, we have been burdened with additional and new expenses from service tax on service charges to be imposed on retailers, expansion of economic sectors liable to contribute to the Human Resource Development Fund and other unjustified demands for new bank guarantees from Suruhanjaya Tenaga. We have written to and met the relevant authorities and hope to have some positive news in due course. On an affirmative note, kudos to the Selangor State Government for considering our appeals with their waiver and reduction of entertainment tax for theme parks (details inside this edition) this will certainly help in the light of our financial situation of diminished income versus increased costs.



PPKM has recently completed our Shopping Industry Survey for Q1-Q3 2020 and we are grateful to all our respondents for sharing their information. Based on these respondents' statistics, the report indicates key benchmarks for shopping malls, including occupancy rates, trade mix, rental and sales, human resource and operational costs. Please do refer to the Executive Summary inside this issue.

Covid-19 is undoubtedly the single most damaging global game-changer impacting everyone and everything. All members will need to adapt and adopt as well as evolve and revolve in order to continue the business of shopping malls, possibly with an adaptive model. Moving forward, we need to focus on the positives, not the negatives, and be reminded that lives and livelihoods both matter.

This is a clarion call to all malls, we will revive and survive!

Warmest regards,



TAN SRI DATO TEO CHIANG KOK President

#### **PPK MALAYSIA OFFICE BEARERS 2020 - 2022**

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Southern Region Representative

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**Internal Auditors** 

Ms Agnes Tan Mr CC Yeap



#### Publishe

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#### **HAPPENINGS**

#### Meeting with Selangor State Government, 7 January

A joint representation was made to the Selangor State Government with Malaysian Association of Amusement Theme Park & Family Attractions (MAATFA) on the waiver of entertainment tax, PPKM and MAATFA were subsequently accorded full exemption from 18 March 2020 - 31 December 2021. Meanwhile, the entertainment duty will be reduced from 25% to 5% effective 1 January 2022 - 31 December 2026 for theme parks.



- 4th from left: Tan Sri Richard Koh, MAATFA President
- 6th from left: En Zahrul Afindi b Zinil Abeden, Ketua Penolong Kewangan Negeri (Hasil), Selangor State Government
- 7th from left: Tan Sri Teo Chiang Kok, PPKM President

#### Ministry of Tourism, Arts and Culture, 2 March



Tourism players were invited for an engagement session with the Minister Tourism, Arts and Culture and we presented the following proposals to revive the shopping industry:

- Incentivise shopping by sponsoring cash vouchers
- Provide tax rebate to individuals for shopping of goods and services
- Launch a nationwide PR campaign to regain public confidence
- Nationwide campaign for domestic tourist packages which include shop, stay, eat and tourist attractions
- Plan for impactful international promotional events once overseas travel recommences

#### Tourism Malaysia Strategic Plan 2021-2025, 10 March

Tourism Malaysia informed that there was a drop in tourist arrivals to Malaysia by 83% (2020 vs 2019) due to the pandemic and resultant travel restrictions, and engaged with tourism players to develop a strategy for the next five years. The session was moderated by Datuk Musa Hj Yunus, Deputy Director-General, Promotion, Tourism Malaysia and discussed several proposals which included:

- Shopping tourism to work with related industry players to develop a complete package for shop, stay, eat and tourist attractions
- Domestic travel bubble to target public sector employees and other potential
- Digitalisation of the industry to provide free wifi on tourist buses and tourist areas as well as furnish updated data to drive strategies more efficiently

# Shah Alam's largest mall welcomes fast-growing Lulu brand from the Middle East

etia City Mall will open its new wing progressively with Lulu Hypermarket and Department Store and a range of other retail offers on 31 March after completing the upgrading of the mall's expansion works.

Occupying 150,000 sq ft spread over three floors, Lulu Hypermarket offers 100% halal concept and premium quality imported products. They include its own Lulu brand for items such as coffee and coconut oil as well as house brands in electricals, fashion, footwear and ladies' handbags.

Lulu, a fast-growing retail brand, commands 32% market share in the Middle East and North African region. Ahead of Lulu Hypermarket's opening, Setia City Mall is teasing shoppers with a sweet treat by offering Lulu signature honey in its current wellness campaign, Healthy Me, Happy Me.

Shoppers with a minimum spend will receive a Free Wellness Gift Box comprising special honey from Lulu as well as hand sanitiser, face mask, vitamin C and strawberry body lotion from Watsons.

Setia City Mall's new wing, when fully open, will be bringing popular brands and new offerings to the Setia Alam township, home to more than 80,000 residents. They include Ahh-Yum by Kampong Kravers, Ichiban Ramen, K Fry Urban Korean, Santan, Sushi Jiro, Dubuyo, Sepiring, Vanilla Mille Crepe, Sup Haji Abu and Chun Yang Tea.

The mall's completion of its 400,000 sq ft new wing will also make it the largest shopping and leisure destination in Shah Alam with 1.18 million sq ft of retail space and over 4,000 parking bays. For shoppers' convenience, this expanded mid-market mall will be offering free Wifi.

Setia City Mall General Manager Vivien Phuah says, "Our continued focus is to deliver a great customer experience and foster strong community engagement so that we can continue to retain the loyalty of our existing shoppers while we widen



Setia City Mall's night facade



Event space at Setia City Mall

our market reach to the secondary and tertiary areas.

"With the current trend towards health, wellness and experiential shopping, our mall's positioning is to offer 'Great times, inside out'. It will resonate strongly with our shoppers who are looking to combine shopping, dining, leisure and entertainment offers with great times outdoors at our beautifully landscaped park, al fresco dining precinct, waterjet plaza and children's playground for family fun."

Developed by Greenhill Resources Sdn Bhd, a joint venture between S P Setia Berhad and Lendlease managed Asian Retail Investment Fund, Setia City Mall has increased its investment in digital initiatives to support tenants in maintaining their market presence and to drive spend over the recent restricted operating environment.

"We work closely with them on joint campaigns and FB Live events in order to stay top-of-the mind and engage with our shoppers. We held events like Virtual Yoga and CNY Zumba with Fitness First, Habib Jewels Renovation Sale besides thematic collaborations with other tenants such as Oppo, DIY Bites, The Body Shop and Beauté Library, all on FB Live," adds Vivien.

# Quayside Mall, a curator of community spaces

ollowing Quayside Mall's successful launch in twentyfive.7, Kota Kemuning last December amid the Covid-19 pandemic, it currently enjoys 85% occupancy for its seamlessly connected indoor and outdoor retail outlets spread across four storeys.

With a net lettable area of 331,666 sq ft, the mall's tenant mix skews towards essentials with anchor tenants such as Jaya Grocer and Harvey Norman occupying 21,194 and 37,835 sq ft respectively alongside food and beverage (F&B) brands like Rong Cuisine, Ying Ker Lou, and Nutz and Boltz.

"Its strategic tenant mix targets essentials and F&B operators as these have been instrumental in driving retail demand post lockdown," says Herbie Tan, Gamuda Land Director of Leasing, Retail and Malls.

Besides D Swim Academy, which occupies 10,204 sq ft, the mall also features Quay Hall, a one-stop venue for banquet events, warehousing, seminar and workshop needs. This pillarless hall has over 12,960 sq ft of event space to accommodate gatherings from 50 to 1,000 participants. Its natural ambient lighting makes it a perfect venue for events of all kinds ranging from corporate to wedding banquets.

Since movement control order (MCO) 2.0 was announced, the mall's footfall and income have decreased. Looking long-term, Tan says the developer remains committed to serving twentyfive.7 community needs throughout this challenging time in solidarity with their struggles amid the lockdown.

"We are confident of Quayside Mall's prospects following the lockdown due to its conducive design, which facilitates compliance with health and safety guidelines as well as standard operating procedures. We look forward to accommodating the needs of twentyfive.7 residents and the surrounding communities after the recent announcement of Conditional MCO guidelines for Selangor."



The mall's ample outdoor elements and waterfront outlets cater for post-lockdown trends favouring open retail



Open spaces and unique attractions such as Farm By The Quay foster experiential engagement for visitors

Extolling Quayside Mall's unique selling points, Tan cites Farm By The Quay as Malaysia's first organic vertical farm facility housed within a mall which is located in its open Market Square area. It is operated by HAVVA Agrotech Sdn Bhd, which derives its name HAVVA from the use of hydroponic, aquaculture, vertical farming, vermiponic and aeroponic techniques.

"We received encouraging response towards Farm By The Quay as interest in home gardening rose due to recurring lockdowns. Favouring open spaces with connections to nature and enhanced air quality, Quayside Mall also features abundant natural lighting and ventilation, thus fostering positive social environments

in compliance with ongoing Covid-19 safety guidelines."

The mall's spacious, multi-storey central atrium with its two larger-than-life flamingo statues and their bright orangepink plumage is not to be missed. Likewise, its pet-friendly central park with an Aurora Rhythms musical fountain display in the central lake that greets visitors at 8pm daily and the Alleyway, a covered community space with a Busker's Corner for street performances.

In terms of amenities, Quayside Mall has 25 outdoor parking bays and 204 podium parking bays as well as 1,009 basement car parking bays and 265 basement motorcycle parking bays.

### **PPK Malaysia**

## **Shopping Industry Survey 2020**

PK Malaysia conducted a survey among its members to gather the latest industry figures including on mall operating expenses. This was the ninth industry survey that PPK had conducted since 2002. These surveys are important in assisting both asset owners and decision-makers to develop key benchmarks for optimal management of shopping malls.

The survey was conducted in collaboration with Stratos Pinnacle Sdn Bhd, a market research company, using self-administered email questionnaires<sup>1</sup>.

#### 1.0 Definition of Shopping Mall (by PPK Malaysia)

A shopping mall is a cluster of shops served by common thoroughfare containing retail/wholesale shops, services, restaurants, entertainment outlets etc where people can congregate.

- These include premium outlets and retail podiums connected to and within mixed-use high-rise buildings like offices or residences and/or airports or transportation hubs.
- The mall may be anchored by departmental stores, supermarkets or hypermarkets or large specialty stores
- Accessible to and served by a designated car park, not offstreet parking
- Size: Minimum 50,000 sf NLA

The following are not defined as shopping malls:

- Standalone hypermarket centre with no specialty shops nor F&B (e.g. TF Value Mart, NSK, or some Econsave in the smaller towns)
- Standalone supermarket and department store (e.g. The Store)
   or large furniture centre, with no specialty stores

#### Table 1: Components of a Typical Shopping Mall





- Department store
- Supermarket / hypermarket
- \*Retail / Specialty stores / general merchandise stores / hardware / sports / electronics\*
- \*F&B outlets, restaurants / cafes / kiosks / fast food\*
- Entertainment: cinema / pubs / bistro / karaoke
- Services: laundry / money changer / post office / hair salons / clinics

#### Optional Elements



- Gym / fitness
- Sporting facilities
- Community centre
- Health services
- Co-working spaces
- Theme parks / recreationEvent spaces / exhibition halls
- Community markets

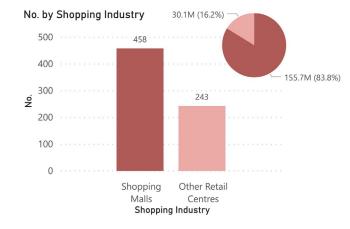
#### 2.0 Size of the Shopping Industry in Malaysia

We have defined and categorized shopping malls/retail centres into the following categories.

Table 2: Shopping Industry Overview Malaysia 2020

Shopping Industry	No.	Net Lettable Area (NLA)	
Shopping Malls	458	155,700,000	
Other Retail Centres	243	30,100,000	<ul><li>Shopping Malls</li></ul>
Total	701	185,800,000	Other Retail Centres

Source: Stratos Pinnacle Sdn Bhd



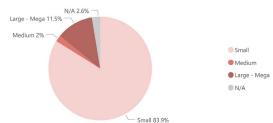
There were an estimated **458 shopping malls**, with **155.7 million sf** in Malaysia, as at end-2020. Including other retail centres such as stand-alone hypermarket/superstore/supermarket centres and market/bazaar centres, the number increases to **701 malls-cumcentres**, totalling **185.8 million sf**.

Smaller malls/centres, with less than 500,000 sf of NLA, form the majority or 83.9% of the total number of malls/retail centres in Malaysia. These smaller buildings also account for 56.4% of the total NLA in the industry.

Table 3: Shopping Malls/Retail Centres 2020 (By size)

Description	NLA (sf)	Total NLA (sf)	% of Total NLA		Total Malls/ Centres)	Average NLA (sf)
Small	< 500,000	104,858,584	56.40%	588	83.90%	178,331
Medium	500,000 - 1,000,000	55,356,687	29.90%	81	2.00%	683,416
Large - Mega	> 1,000,000	25,598,606	13.80%	14	11.50%	1,828,472
N/A	0	0	0.00%	18	2.60%	0
Total		185,813,877	100.00%	701	100.00%	

Source: Stratos Pinnacle Sdn Bhd



<sup>&</sup>lt;sup>1</sup> In addition to the data, Stratos Pinnacle also obtained information from its databases and official statistics such as from the National Property Information Centre (NAPIC) and corporate annual reports, to estimate aggregate figures and value for retail space in Malaysia.

#### 3.0 Distribution of Shopping Malls/Retail centres in Malaysia

#### 3.1 Distribution by Number of Units

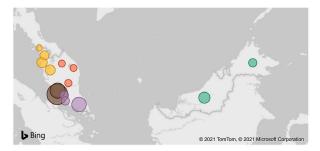
These percentages are representative of he total shopping malls and other retail centres (N=701) in the country.

Central Region accounted for the largest number of shopping malls/ retail centres in Malaysia, accounting for 273 or 38.9% of the total number of malls/centres in the country.

This was followed by the **Northern Region**, which had 140 malls or 20.0% of the country's total; **Southern Region** with 157 malls or 22.4% of the country's total; **East Malaysia** with 89 malls and 12.7% of the country's total; and **East Coast** with 42 malls or 6.0% of the country's total.

Table 4: Distribution of Shopping Malls/Retail Centres by Number of Units

Region	Location	No.	% of Total Mall	
Central Region	Kuala Lumpur	105	38.90	
	Selangor & Putrajaya	168		Region
ast Coast	Kelantan	13	6.00	Central Regi
	Pahang	16		
	Terengganu	13		Northern Re
East Malaysia	Sabah	28	12.70	East Malaysi
	Sarawak	61		East Coast
Northern Region	Kedah	37	20.00	
	Penang	51		42 (6.0%)
	Perak	48		
	Perlis	4		89
Southern Region	Johor	98	22.40	(12.7%)
	Melaka	27		(20.0%)
	Negeri Sembilan	32		(22
otal		701	100.00	(22



#### 4.0 Survey results in Brief

The following survey findings are based on a survey of 50 participating shopping malls during Q1-Q3 2020, where the majority of respondents were established mall operators from various regions in Malaysia. The participating malls consisted of a mix of mall positionings with difference in quality of building finishes and services provided, and were of various mall sizes.

Below are the main findings from this survey among these participating malls:

Table 6: Main Findings from The PPK Malaysia Shopping Industry Survey 2020

Description	Malaysia	
Average <sup>1</sup> occupancy rate (annual)	88%	
Average monthly gross rental rate (per sf of NLA)	RM6,73	
Average monthly mall expenses <sup>2</sup> (per sf of NLA)		
Average monthly service charge + promotional charge (per sf of NLA)	RM2.17 <sup>4</sup>	

Source: PPK Malaysia Shopping Industry Survey 2020

#### Important Notes:

#### <sup>4</sup> Range: RM0.30 – RM6.54

#### 3.2 Distribution by Net Lettable Area (NLA)

Central Region accounted for 46.5% of the total net lettable area (NLA) of all shopping malls/ retail centres in Malaysia – making up almost half of the total retail space in the country. The Southern Region had the second largest distribution with 21.0% of total NLA. This was followed by the Northern Region, with 16.8% of total NLA; East Malaysia with 10.9% of total NLA, and East Coast, 4.8% of total NLA.

Table 5: Distribution of Shopping Malls/Retail Centres by Size\*\*

Region Location NLA (sf) % of Total NLA

Region	Location	NLA (sf)	% of Total NLA	
Central Region	Kuala Lumpur	38,228,010	46.50	Region
	Selangor & Putrajaya	48,264,024		Central Region
East Coast	Kelantan	2,521,328	4.80	Southern Region
	Pahang	4,052,872		Northern Region
	Terengganu	2,442,649		East Malaysia
East Malaysia	Sabah	7,290,198	10.90	East Coast
	Sarawak	12,886,100		Edst Codst
Northern Region	Kedah	5,834,608	16.80	
	Penang	15,420,683		9M (4.9%)
	Perak	9,563,449		20M
	Perlis	366,550		(10.9%)
Southern Region	Johor	26,323,709	21.00	31M 8
	Melaka	6,441,082		(16.8%)
	Negeri Sembilan	6,178,615		39M (21.0%)
Total		185,813,877	100.00	(21.070)



#### 5.0 Concluding Remarks

NLA (sf)	Real Estate Value	Employment
185.8M	.\$. RM145B	50K - 60K

Based on the above trends, Malaysia' shopping industry offers approximately 185.8 million square feet of net lettable area with an estimated real estate value of RM145 billion. The industry is also estimated to provide direct employment to an approximate range of 50,000 and 60,000 people, excluding employees of malls' tenants/shop.

<sup>&</sup>lt;sup>1</sup> The average figures here are based on the respondents' submission, regardless of the malls' positioning, size, quality of finishes and provision of services.

<sup>&</sup>lt;sup>2</sup> Average monthly mall expenses include electricity, water, insurance, marketing, sewerage, quit rent, assessment, and property maintenance expenses.

<sup>&</sup>lt;sup>3</sup> Range: RM 0.27 – RM 5.77

#### **ONGOING EVENTS**

#### Shop and Be Rewarded Campaign,

#### 26 - 28 March 2021 (Extended by popular demand to 4 April 2021)









Shop and Be Rewarded Campaign welcomes shoppers!



Join Ms Sophia's shopping spree

Yay, RM10 discount from my purchases!

Great news! We are finally able to run our shopping campaign for the end of March 2021 since the January postponement due to MCO 2.0 being imposed. This time around, the three-day national promotion campaign using e-cash vouchers to incentivise and encourage shopping garnered more interest from our member malls. We now have a total of 31 participating malls which will be giving out a minimum of RM900,000 shopping cash vouchers! This SHOP AND BE REWARDED campaign is a collaboration with Tourism Malaysia which provides a matching sponsorship for a much needed boost for the shopping mall and retail industry, which are still striving for survival in the Covid-19 repercussions.

Do refer here for details on the terms and conditions for this pioneer project: http://shopberewarded.ppkm.org.my/Common/ShopBeRewarded\_T&C.pdf

Our participating malls include the following:

#### **Central Region**



































#### **East Coast**



#### **Northern Region**















SUNWAY CARNIVAL MALL

#### Southern Region











We look forward to similar future projects with Tourism Malaysia as we journey together on the road to recovery of shopping tourism and more.



#### **Music Copyright Royalties**

Although numerous letters and reminders have since been forwarded and 2 meetings convened by Ministry of Domestic Trade and Consumer Affairs (MDTCA)/Intellectual Property Corporation Malaysia (MyIPO) since last year, there is still no definitive decision or action from MDTCA to date on our appeal for a single collecting body as a successor to Music Rights Malaysia (MRM). However, together with the User Group\*, PPKM will still persevere and persist.

Nevertheless, to continue providing a conducive shopping ambiance, numerous key malls have already adopted royalty-inclusive music streaming as an alternative because this is a much more cost-efficient option.

PPKM attended a consultation meeting organised by MyIPO on National Intellectual Property Strategy (NIPS) 2021-2025 on 15 March 2021 wherein Tan Sri CK Teo again brought up the users' appeal for a single collecting body as the only rational, efficient and practical solution to the on-going impasse. He also called for the use of current technological advances to develop a system whereby a direct payment is made to the copyright holder at the point of usage.

In the meantime, MyIPO has organised a survey amongst users of intellectual property, including our member malls regarding a One-Stop Shop Collective Management Organisation (CMO). Hopefully, the results of this survey will determine the best solution for the current situation and we hope members will respond accordingly.

\*Music User Group comprises the following associations:

- Persatuan Pengurusan Kompleks Malaysia (PPKM) – Malaysia Shopping Malls Association
- Malaysia Retailers Association (MRA)
- Malaysia Retail Chain Association (MRCA)
- Malaysian Association of Hotels (MAH)
   Malaysian Association of Hotel Owners (MAH)
- Malaysian Association of Hotel Owners (MAHO)
- Malaysia Budget Hotels Association (MyBHA)

  The Association (MyBHA)
- The Associated Chinese Chambers of Commerce and Industry of Malaysia (ACCCIM)
- Real Estate and Housing Developers Association (REHDA)
- BB-KLCC Tourism Association

PPKM has also collaborated with IU in their current SOP Awareness campaign to remind the public on SOP compliance as we are still in the process of combating the pandemic.

Do remember our safety is a mutual responsibility for and by everyone.

#kitajagakita#

#### **Service Tax on Service Charges**

As members are aware, the Royal Malaysia Customs Department (RMCD) recently issued a revised guide on management services dated 15 January 2021 wherein service tax now has to be billed for service charges. It is our contention that service charges are not management charges but reimbursements to the landlords for expenditure incurred for maintaining the building. We have written in jointly with Malaysia Retailers Association and Malaysia Retail Chain Association to RMCD and had an online meeting with the Minister of Finance to appeal against the said imposition and for a temporary moratorium whilst we seek a dialogue.

#### Bank Guarantee by Suruhanjaya Tenaga

Suruhanjaya Tenaga (ST) has recently requested for a Bank Guarantee (BG) from shopping malls upon expiry of their Electricity Distribution Licenses. PPKM contends that there is no basis for ST to require any additional BG as malls have already paid BGs to Tenaga Nasional Bhd (TNB) for the supply of electricity. We have since written to both ST and Ministry of Energy and Natural Resources (Kementerian Tenaga dan Sumber Asli – KeTSA) to waive the request for a BG.

#### Industries Unite (IU) Press Conference, 17 March 2021



L to R:

Datuk Azlin Ahmad Sharahbi, President Perniagawati; Dato David Gurupatham, Co-Founder of IU/Group Legal Advisor; Datuk Irwin Cheong, Co-Founder of IU/Lead Group Coordinator; Tan Sri Teo Chiang Kok, PPKM President; Ms Shirley Tay, President, Malaysia Retail Chain Association (MRCA)

PPKM is a component of IU, a coalition of more than 110 trade associations comprising 3.3 million business owners. In the face of current business challenges, IU recently held a press conference to highlight issues of high fines for non-compliance of SOPs as well as the lack of clarity from the authorities.

Tan Sri CK Teo voiced out that shopping malls and businesses are already all in ICU and struggling with serious cash flow issues. Introducing the exorbitant compounds has resulted in a negative impression on public confidence to come out, just as businesses are in the midst of the struggle to revive. We hope the authorities will take consideration and make judicious decisions that both LIVES AND LIVELIHOODS MATTER.







## **Security and Safety Training**

#### 17-18 MARCH 2021

As was the case with our other seminars and events, our 2020 foundation security training had to be postponed a few times due to SOPs restrictions until we finally managed to hold it at Cititel, Mid Valley City earlier this month.

A very enthusiastic group of 32 security personnel belonging to various malls from Kedah in the north to Johor down south, attended the class, which was held with compliance to the required event's SOPs.

All attendees gave the course a thumbs-up and commented that the topics presented were 'useful and related to my job' with 'delivery easy to understand'. There were even a few who proposed that the two-day training be extended to another day. Look out for the Advanced session which may be planned for later this year.

Thank YOU to all our speakers for your generous sharing!



New way to go – contactless registration for attendance all done virtually



Mandatory temperature checks before we start



The SOPs saw classes looking like this ...



Class photo of our masked attendees

It was definitely not easy for our speakers to present their topics with their masks on, but the show must go on ...



We even managed to carry out a demonstration of cardiopulmonary resuscitation (CPR) with social distancing in place. It is noted that emergency response personnel are now required to ensure victims have their masks on before commencing rescue procedures and mouth-to-mouth resuscitations have been discontinued.



A light-hearted moment for a mid-morning fitness check when attentions seemed to flag.



Attendees patiently queued up to enjoy their buffet lunch, with gloves and all.

# Annual General Meeting 13 MARCH 2021



The 36th AGM was held as the first ever virtual event, with a total of 84 members in attendance. President Tan Sri Teo Chiang Kok addressed members to apprise them of the whirl of meetings and consultations with the authorities over the past few months since MCO 2.0 was imposed from 13 January 2021. Malls' footfall and turnover had dropped drastically then as public confidence was again shaken with the rapid rise in Covid-19 infections and we had to work ceaselessly to mitigate the negative impact of movement and business restrictions.

Secretary, Mr William Tang, updated members on our other activities since the last physical AGM held in August 2020. Most activities had been converted to virtual events which had the advantage of attracting outstation participants and it is only recently that we could hold on-site seminars.

Mr Tan Joon Kai, Treasurer, presented the accounts which indicated a nominally positive bottom line and mentioned that this was possible due to the judicious control of operating expenditures although all income-generating events were cancelled or postponed in 2020. With the pandemic situation hopefully improving by later this year, we hope to get back on an even keel soon.

In line with our constitution, two new auditors were unanimously elected and we welcome Ms Agnes Tan and Mr CC Yeap on board for 2021/2022.



# Survival Kits for the New Normal

#### **25 FEBRUARY 2021**



Ms Julia Kong, Senior Manager, ONECARD Loyalty Programme and 1PAY E-Wallet



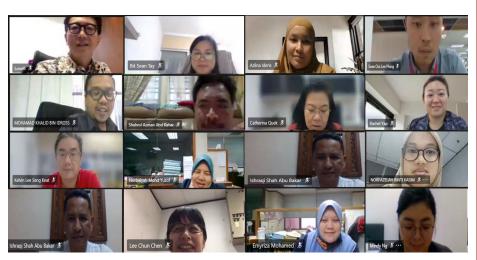
Mr Mike Lee, Chief Operating Officer of KipleLive



Mr Kenneth Kuan, Director of Sales, Kiplebiz

Our first webinar under the Education series 2021 got off to a great start with more than 170 participants in attendance. With the pandemic at our doorstep and the resulting MCO restrictions assailing us every day for many days now, shopping mall practitioners like ourselves have no choice but to reach out to technology for our daily operations from running the building's daily operations as well as marketing and promotion strategies to growing stronger footfalls and turnover. Ir YL Lum, Vice President 2 moderated the webinar with our survival kits during the current challenges and our three speakers shared insights and information on diverse topics like loyalty cards which leverage on big data; e-wallets which bring businesses online and cashless parking for a seamless driving experience.

We will be planning more events in the coming months to continue our Education Series this year so do watch out for announcements soon.



Having a virtual webinar certainly attracted nationwide attendees

#### **COMING SOON**

#### Certification Courses in Shopping Mall Management, April 2021



We're back!

After the hiatus resulting from Covid-19 and its aftermath, we are recommencing our bi-annual education and training courses dedicated to shopping mall management which covers the following essential modules:

- Marketing and Leasing 5-7 April 2021
- Administration
   8-10 April 2021
- Operations and Maintenance 12-14 April 2021

There have not been any courses in tertiary education specifically on shopping mall management and all our pioneer managers have had to learn on-the-job from the time when malls were first built in the country in the 1970s. Therefore, since 2002, we have offered our courses to bring shopping mall employees quickly up to mark with our specifically crafted syllabi focused on the nuances of running malls. Our invaluable speakers are all practitioners and specialists in their own field, selflessly sharing their priceless experiences so that PPKM can contribute towards the growth of professionalism in our chosen careers.

Coupled with this, Covid-19 has undoubtedly resulted in numerous unprecedented lessons globally over the past year, and our speakers will share how these have impacted our shopping malls.

Courses will be held at One World Hotel, Petaling Jaya.

More details available here: http://ppkm.org.my/certification-courseshopping-mall-management-april-2021/



# ROBOTICS – The New Era of Cleaning



We started off 2021 looking at technology coming to the fore of shopping mall operations with robots doing the cleaning in malls and other buildings.

Ernie Lim and Sarvin of E Trend Marketing introduced our members to Malaysia's first ever autonomous cleaning robots for commercial spaces which are already being used in our neighbouring countries.

VTTT 1



# With Great Power Comes Great Responsibility



Edwin Ng of Sun Synergy took attendees for 'A Look into Safety and Accessibility for the Public' and presented various recommendations for building safety features like anti-slip stair nosings, safety gratings and tactile indicators.

As specialists in flooring, Sun Synergy genuinely believes that they are responsible to make our community a safer place to traverse.

VTTT 2

#### **NETWORKING PARTNERS**

Asosiasi Pengelola Pusat Belanja Indonesia (APPBI)
Association of Consulting Engineers (ACEM)
BBKLCC Tourism Association, Kuala Lumpur
British Council of Shopping Centres (BCSC)
Building Management Association of Malaysia (BMAM)
Council of Asian Shopping Centers (CASC)
Dewan Bandaraya Kuala Lumpur (DBKL)
Eastern Regional Organisation for Planning & Human
Settlements (EAROPH), Malaysia
FIABCI Malaysia Chapter
Fire Prevention Council Malaysia (FIPCOM)
Hong Kong Trade Development Council
Institute of Shopping Center Management Ltd (ISCM), Hong Kong
International Council of Shopping Centers (ICSC)
Jabatan Bomba dan Penyelamat Malaysia

Japan Council of Shopping Centers (JCSC)
Korea Building Owners & Managers Association (KBOMA)
Malaysia Crime Prevention Foundation (MCPF)
Malaysia Retail Chain Association (MRCA)
Malaysia Retailers Association (MRA)
Malaysia Green Building Confederation (MGBC)
Malaysian Association of Convention and Exhibition Organisers
and Suppliers (MACEOS)
Malaysian Association of Hotel Owners (MAHO)
Malaysian Association of Hotel Ward (MAHO)
Malaysian Association of Travel & Tour Agents (MATTA)
Malaysian Franchise Association (MFA)
Malaysian Tourism Federation (MTF)
Mall China
Middle East Council of Shopping Centers (MECSC)

Nordic Council of Shopping Centers (NCSC)
Pertubuhan Akitek Malaysia (PAM)
Property Council of Australia (PCA)
Quality Restroom Association of Malaysia (QRAM)
Real Estate & Housing Developers Association, Singapore
(REDAS)
Real Estate and Housing Developers Association (REHDA)
Shopping Center Council of Australia (SCCA)
Taiwan Council of Shopping Centers (TCSC)
The Associated Chinese Chambers of Commerce and Industry of
Malaysia (ACCCIM)

The Malaysian Society of Association Executives (MSAE) The Institute of Engineers, Malaysia (IEM) Tourism Malaysia

#### **MEMBERSHIP 2021**

#### **CORPORATE MEMBERS**

1 Utama Shopping Centre 1MK Mall 1Shamelin Shopping Mall 1st Avenue, Penang 3 Damansara Aeon Mall Taman Maluri Alam Sentral Plaza Alor Star Mall Aman Central Amcorp Mall Amerin Mall Atria Shopping Gallery avenue K Bangsar Shopping Centre Batu Pahat Mall BBCC Berjaya Megamall Berjaya Times Square Kuala Lumpur Berjaya Waterfront Complex Central i-City Shopping Centre Central Market Central Square Sungai Petani Centre Point Sabah Centro Cheras LeisureMall Citta Mall City Mall Cityone Megamall Damen Mall Dataran Pahlawan Melaka Megamali Datum Jelatik Mall Dayabumi DC Mall Design Village Outlet Mall Dpulze Shopping Centre e @ Curve East Coast Mall Eastern Mall Ekocheras Mall Empire Shopping Gallery Encorp Strand Mall Endah Parade fahrenheit 88 First World Plaza Freeport A'Famosa Outlet Galleria@Kotaraya Gamuda Walk gateway@klia2 Genting Highlands Premium Outlets Giant Hypermarket Bandar Kinrara
Giant Hypermarket Banting Giant Hypermarket Batu Giant Hypermarket Bayan Baru Giant Hypermarket Kemuning Utama Giant Hypermarket Klang Giant Hypermarket Klang Sentral Giant Hypermarket Kota Damansara Giant Hypermarket Kuala Terengganu Giant Hypermarket Kuantan Giant Hypermarket Plentong Giant Hypermarket Putra Heights Giant Hypermarket Senawang Giant Hypermarket Seri Kembangan Giant Hypermarket Shah Giant Hypermarket Subang Jaya Giant Hypermarket Tampoi Giant Hypermarket Ulu Klang Giant Mall Kelana Jaya Giant Superstore Tunjung Giant Setapak Giant Setapak Giant Superstore Jerteh Giant Superstore Kangar Giant Superstore Kuala Pilah Giant Superstore Prima Saujana (Kajang) Glo Damansara GM Klang Wholesale City Grand Merdeka Mall Great Fastern Mall Green Heights Mall Gurney Paragon Gurney Plaza Harbour Mall Sandakan Hartamas Shopping Centre Imago, KK Times Square Intermark Mall

IOI City Mall

Ipoh Parade Island Plaza

ITCC Mall

IOI Mall Bandar Putra Kulai IOI Mall Puchong IPC Shopping Centre

Jaya Shopping Centre Jetty Point Duty Free Complex

Johor Bahru City Square Johor Bahru City Square Office Tower Johor Premium Outlets KR Mall KL East Mall KL Gateway Mall Klang Parade Kluang Mall Kompleks Bukit lambul Kompleks Metro Point Kompleks Mutiara Kompleks Star Parade Kompleks Star Parade Kompleks Tun Abdul Razak (KOMTAR) Kota Raya Complex KSL Esplanade Mall KTCC Mall Kuantan Parade KWC Fashion Mall Kulim Central Lot 10 M3 Mall Mahkota Parade, Melaka Maju Junction Mall Melawati Mall Mesamall Mid Point Shopping Complex Mid Valley Megamall Mid Valley Southkey Mitsui Outlet Park KLIA Mydin Mall MyTown Shopping Centre New World Park Nexus Bangsar South Nu Sentral Pandan Kapital Paradigm Mall Paradigm Mall Johor Bahru Paragon Market Place Paragon Point Shopping Centre Pasaraya Komuniti @ Mart Kempas Pavilion Kuala Lumpur Paya Bunga Square (PB Square) Pearl Point Shopping Mall Pedas RSA Pelangi Leisure Mall Perling Mall Pernama Kompleks Mutiara Armada Pertama Complex Plaza Angsana Plaza Low Yat Plaza Merdeka Plaza Metro Kajang Plaza Pelangi Plaza Salak Park 'SPARK' Plaza Shah Alam Prangin Mall Publika Shopping Gallery Riverwalk Village Quayside Mall Queensbay Mall Quill City Mall RCMC Sdn Bhd SACC Mall Sarawak Plaza SB Mall Segamat Central Shopping Centre Sejati Walk Semua House Setapak Central Setia City Mall Shaw Parade KL Shaw Centrepoint South City Plaza Star Avenue Lifestyle Mall Starhill Gallery Straits Quay Retail Marina Subang Parade Sungei Wang Plaza Sunshine Tower Sunway Big Box Sunway Carnival Mall Sunway Citrine Hub Sunway Giza Mall Sunway Giza Mall Sunway Pytra Mall Sunway Pyramid Sunway Velocity Suria KLCC Suria Sabah Shopping Mall Sutera Mall Taiping Mall Tasek Central Terminal Larkin Sentra Terminal One Shopping Centre The Curve The Exchange TRX The Linc The Gardens Mall The Main Place The Mines

The Shore Shopping Gallery

The Spring

tHe Spring Bintulu
The Starling
The Summit Subang USJ
The Waterfront @ Parkcity
The Weld
Toppen Shopping Centre
Tropicana Gardens Shopping
Mall
Utropolis
Viva Home Shopping Mall
Vivacity Megamall, Kuching
Wangsa Walk Mall
Wetex Parade Shopping
Centre
Zenith Lifestyle Centre

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Dato' Ngeow Voon Yean Dato' Joyce Yap, CMM HC Chan, CMM

#### ASSOCIATE MEMBERS

Ng Hean Yin

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CMOM

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CMOM

Sarep

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Leasing Manager
CMOM
Certified Mall Operations
Manager
CMAM
Certified Mall Administration
Manager
CMAM
Certified Mall Manager

